

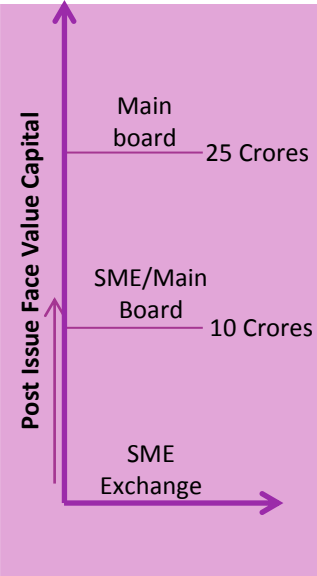
SME Listing

SMEs backbone of Indian economy

Stock Exchange	No. of Companies listed as on 10/11/2013
BSE SME	41
NSE Emerge	4

We are entrepreneur driven economy. India has nearly 48 million SMEs. Collectively, they account for almost 45% of industrial output and 40% of India's total exports. This segment accounts for more than 7 per cent to GDP. It is also the second largest provider of employment after agriculture.

Key Listing Requirements

SEBI	BSE	NSE
	Post Issue Capital	
	Max : INR 25 crore Min : INR 1 crore	Max : INR 25 crore Min : INR 1 crore
	Track Record	
	Net Tangible Assets: INR 1 crore Net Worth: INR 1 crore or 3 crore, if no track record Track record of distributable profits for 2 years out of preceding 3 FYs	Track record of at least 3 years Positive EBDT and positive net worth for at least 2 FYs preceding the application If above conditions not fulfilled, Exchange Authority to decide
Other Requirements		
Mandatory trading in Demat Certificate that no winding petition or reference to BIFR Mandatory corporate website Promoters to attend to interview with Listing Advisory Committee	Mandatory trading in Demat Certificate that no winding petition or reference to BIFR Mandatory corporate website Promoters to attend to interview with Listing Advisory Committee additional certification / disclosures on litigation etc.	

Key Benefits



Funding Convenience

- Easy capital & fund availability
- Avoid diminution in value of business
- M&A Currency
- Better liquidity – entry & exit platform



Tax Benefit

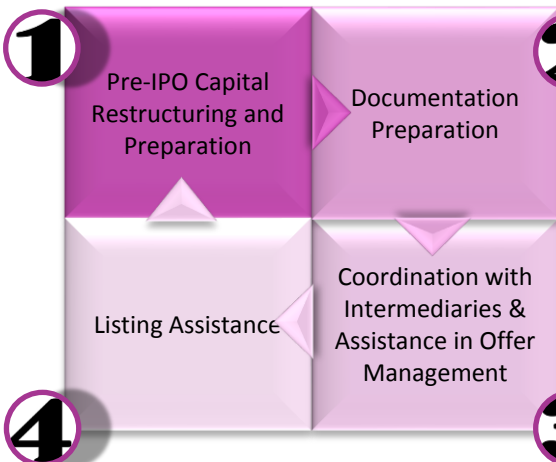
- No tax on LTCG
- STCG Tax applicable @ 15% - reduced rate
- No tax on equity infusion in the company
- No tax on 'distress business' purchase



Other Benefits

- Enhancing worth
- ESOPs – Talent retention tool
- Visibility – Profile building
- Governance - Internal systems

Our end-to-end Assistance



Our USP

1. Group Headed by Mr. Mahavir Lunawat, Past Chairman of Western India Regional Council of ICSI. He has had stints with top notch corporates viz. ITC Ltd., Reliance Industries Ltd. and PwC
2. We have a diversified team of professionals being MBA, CFA, CS, Lawyer and others
3. We intend to share out-of-box and innovative ideas and execute them with excellent expertise for optimum customer satisfaction
4. Our knowledge comprehension and systematic approach